

**Enquiry Form**

**Version 1.1, published 16/10/2025**

Please read the Application Stages Guidance document for information about what an Enquiry is and when it is recommended to complete one. Please also read our Investment Policy before completing an Enquiry. All documents can be found [here](https://access-socialinvestment.org.uk/what-we-do/2025-dormant-assets-release).

Your Access Relationship Manager can help guide you through the Enquiry and Application process and answer any questions that you may have. If you do not yet have a Relationship Manager, please email us and we will be in touch.

**This form is for use by social investors, grant providers and other intermediaries wishing to apply for money to fund or support charities and social enterprises. If you are a charity or social enterprise seeking social investment for your own organisation, please visit** [**goodfinance.org.uk**](https://www.goodfinance.org.uk/)**.**

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| **Organisation name** |  |
| **Primary contact person name** |  |
| **Date enquiry submitted** |  |

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| **Question 1: Please indicate which area(s) you intend to apply for money for, by adding either ‘N/A’ or an indication of the approximate amount of money to each row of the table below.** We understand that any approximate figures you provide may change before you submit your full application. We will not hold you to these.  |
| Blended finance |   |
| Enterprise grants |  |
| Pre and post investment support |  |
| Social investment infrastructure & ecosystem development |  |

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| **Question 2: Please tell us a bit about your plans.** This could include, where relevant/ if known at this stage: * Your target market and any specific (thematic/ geographic/ other) focus areas
* The type of product(s) that you intend to deliver, if applicable
* A brief outline of the social investment infrastructure/ ecosystem development project that you intend to propose, if applicable

The more information you are able to provide at this stage, the more effective steer we can give you.  |
| *(Please type your answer to the above questions here. Please expand answer boxes as required).*  |

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| **Question 3: Please tell us a bit about:** * **Your organisation’s experience and track record in the area(s) that you intend to apply for money for**
* **Whether you expect to partner with any co-funders or delivery partners and, if yes, whether you have identified those partners/ potential partners yet**
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| *(Please type your answer to the above questions here. Please expand answer boxes as required).*  |

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| **Question 4: Please tell us:** * **Is there any specific guidance or steer that you would like from the Investment Committee on your Enquiry?**
* **Is there any specific guidance or support that you would like from the Access team to help you progress towards a Stage 1 or Stage 2 application?**
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| *(Please type your answer to the above questions here. Please expand answer boxes as required).*  |

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| **Question 5: Approximately when do you hope to be ready to progress to a Stage 1 or Stage 2 proposal?** This is just to provide us with an indication at this stage. We will not hold you to this.  |
| *(Please type your answer to the above questions here. Please expand answer boxes as required).*  |

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| **Question 6: Is there anything else that you would like to tell us?**  |
| *(Please type your answer to the above questions here. Please expand answer boxes as required).*  |